INTERNET FORM NLRB-501 (2-08)

# UNITED STATES OF AMERICA NATIONAL LABOR RELATIONS BOARD CHARGE AGAINST EMPLOYER

DO NOT WRITE IN THIS SPACE		
Case	Date Filed	
04-CA-162460	10/22/15	

INS	TRU	СТІ	ON	S:
		•	•	v.

ile an original with NLRB Regional Director for the region in which the		J <del></del>				
a. Name of Employer	SAINST WHOM CHARGE IS BROUGHT	h Tel No. ata a := aaaa :: :				
	MaDanalda IIOA	b. Tel. No. 610-645-9222(Hirsch				
Jo-Dan MadAlisse LTD, LLC d/b/a McDonald's and McDonald's USA, as a joint or single		c. Cell No.				
employer						
		f. Fax No.				
d. Address (Street, city, state, and ZIP code)	e. Employer Representative					
1. 3137 Broad Street, Philadelphia, PA.19132	1. Joseph Hirsch (counsel)	g. e-Mail				
O. O. o. M. D. o. o.l. H. Diene	2. Gloria Santona					
2. One McDonald's Plaza		h. Number of workers employed				
Oak Brook, Illinois 60523		Specific Store: Approx 40				
i. Type of Establishment (factory, mine, wholesaler, etc.) Restaurant	j. Identify principal product or service Fast Food					
k. The above-named employer has engaged in and is engaging	<u></u>	on 8(a) subsections (1) and (list				
subsections) (3)						
		r Relations Act, and these unfair labor				
practices are practices affecting commerce within the meaning within the meaning of the Act and the Postal Reorganization A	•	air practices affecting commerce				
2. Basis of the Charge (set forth a clear and concise statement	of the facts constituting the alleged unfair labor pra	ctices)				
On or about (0,0,0,0) 2015, Respondent(s) disch	arged employee (b) (6), (b) (7)(C) from it	ts location at 3137 Broad Street,				
Philadelphia, PA.						
Timadolphia, Tin.						
		Respondent engaged in the conduct described above because the employee named therein joined, supported, or assisted				
Respondent engaged in the conduct described abo	ve because the employee named therein	n joined, supported, or assisted				
the Union, and engaged in concerted activities for t	he purpose of mutual aid and protection,	and in order to discourage				
	he purpose of mutual aid and protection,	and in order to discourage				
the Union, and engaged in concerted activities for t	he purpose of mutual aid and protection,	and in order to discourage				
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WILLFUL FALSE STATEMENTS ON THIS CHARGE CAN BE PUNISHED BY FINE AND IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001)
PRIVACY ACT STATEMENT

Solicitation of the information on this form is authorized by the National Labor Relations Act (NLRA), 29 U.S.C. § 151 et seq. The principal use of the information is to assist the National Labor Relations Board (NLRB) in processing unfair labor practice and related proceedings or litigation. The routine uses for the information are fully set forth in the Federal Register, 71 Fed. Reg. 74942-43 (Dec. 13, 2006). The NLRB will further explain these uses upon request. Disclosure of this information to the NLRB is voluntary; however, failure to supply the information will cause the NLRB to decline to invoke its processes.

From: DeSa, Emily

To: <u>Kraus, Patricia; Kobell, Deena E.</u>
Cc: <u>Peterson, Jane D.; Canavan, Edward</u>

Subject: FW: new filing - charge assigned to your team: Jo-Dan MadAlisse d/b/a McDonald"s and McDonald"s USA as joint

or single employer

Date: Thursday, October 22, 2015 2:46:38 PM

Attachments: cfies-20154222014233.PDF

From: Fies-Keller, Cara L.

Sent: Thursday, October 22, 2015 2:40 PM

To: DeSa, Emily; Kraus, Patricia

Cc: Peterson, Jane D.; Canavan, Edward

Subject: new filing - charge assigned to your team: Jo-Dan MadAlisse d/b/a McDonald's and

McDonald's USA as joint or single employer

# ~Cara L. Fies-Keller

## **Acting Assistant to the Regional Director**

National Labor Relations Board, Region 4 One Independence Mall 615 Chestnut Street, Suite 710 Philadelphia, PA

Tele: (215) 597-7636 Fax: (215) 597-7658

Email: <u>Cara.Fies-Keller@nlrb.gov</u>

### **Basic Instructions:**

Assigning Supervisor:

Open the pdf attachment to the ARD's email, fill out the attached NxGen slip (using the Adobe typewriter function), and click save. Then forward the ARD's email to the assigned agent and docketing clerk along with any appropriate amplifying comments. Assume the docketing clerk is Jane Peterson unless a different person is noted in the original ARD email.

Assigned Agent:

- (1) Read the comments made by the ARD and supervisor concerning the handling of this case and begin the investigation promptly by contacting the charging party/petitioner. There is no need to wait until docketing is completed or you receive the paper file.
  - (2) Once you receive from the dockets section the docketed charge/petition showing the case number, please upload the ARD-Supervisor-Agent email into the NxGen Investigation Action. Use document subtype: Regional Office Internal Emails on Case Processing (EMI) and describe the document as: Assignment email chain.

### Additional Information:

This charge or petition is being docketed using a paperless procedure. The subject line for each new filing will have the following format: "new filing – charge (petition) assigned to your team "case name."" You have received a pdf copy of the filing along with a NxGen slip. The NxGen slip has the case name, assigned supervisor, IA category and 10(j) potential marked. If it is a representation case, the hearing date will be noted on the NxGen sheet. Using the Adobe typewriter function, the supervisor should type in the name of the agent, number of 8(a)(3)/8(b)(2) discriminatees (if known), and the status of bargaining. Be sure to click "save" on the document before forwarding it to the agent and dockets. Outlook keeps a copy in your Sent Items folder that you can use for future reference.

To aid you, each new filing which has a NxGen history will be followed by a second email which will have the name of the case in the subject line. This second email will be an Excel spreadsheet which reflects the NxGen history of other related cases and their status. If any columns of the spreadsheet are not fully visible, you are able to adjust them as you would any spreadsheet.

If you do not know how to use the Adobe typewriter function please see the ARD.

### Notes:

- 1) The reason for the standardization of the information in the subject line is to allow you to set up rules in your Outlook system which may assist you in organizing these emails. For information on setting up such rules, please contact FX Joanne Sacchetti.
- 2) I will also enter notes in the initial email such as if an agent previously had related cases, NIB/1<sup>st</sup> contract warning, obviously needed amendments, etc. Mostly, it will be the information you would have seen on the yellow slip.



Michael J. Healey Joseph S. Hornack Jules Lobel, of COUNSEL 247 Fort Pitt Boulevard 4<sup>th</sup> Floor Pittsburgh, PA 15222 PHONE: 412.391.7711 TOLL FREE: 888.391.6944 FAX: 412.281.9509

Direct Dial: 412-391-1428 mike@unionlawyers.net

October 9, 2015

Dennis Walsh Regional Director, NLRB Region 4 615 Chestnut Street Philadelphia, PA. 19106-4404

RE: Jo-Dan Enterprises d/b/a McDonald's et al

Dear Mr. Walsh:

Enclosed please find for your consideration and processing an original and 4 copies of unfair labor practice charges in the above captioned matter. The charges relate to an aspect in Philadelphia of what has been referred to as "fast food workers strikes/organizing" The charges are self- explanatory and are detailed in the narrative section of the charge.

There are a number of witnesses who have facts relevant to the allegations who can be produced for interviews. Please have your staff contact me at your earliest convenience and I can begin making arrangements to set up interviews. Copies of this charge have been served on the respondent(s) at the addresses noted on the charge.

I would anticipate wishing to file a brief position statement shortly after the interviews in this matter are complete. Please have a member of your staff contact me at their earliest convenience.

Very truly yours,

Michael Healey

Attorney for Charging Party

## NEXTGEN Docketing Slip

Case Name: Jo-Dan MadAlisse LTD LLC d/b	
McDonald's USA as	joint or single employer
Agent Kobell	Supervisor: DeSa
C Cases:  Impact Category (circle one) 1 2 3  Potential 10(j)? XYes No Unknown  No. of 8(a)(3)/8(b)(2) Discriminatees: 1	Case Group (related cases):  a. Existing: Identify at least 1 case number from existing case group:  b. New: Provide all case numbers to create new case group:

Bargaining Status	8(a)(4)	8(b)(3)
Existing Contract Expired Contract Initial Contract None Organizing Campaign Succeeding Contract	Changes in Terms & Conditions of Employment Discharge (including Layoff and Refusal to Hire) Discipline Refusal to Reinstate Employee/Striker	Refusal to Bargain/Bad Faith Bargaining or Surface Bargaining Refusal to Furnish Information Repudiation /Modification of Contract 8(b)(4)(A) Lawsuits/Grievances
8(a)(1)	Shutdown or Relocate/Subcontract Unit Work	Picketing/Handbilling
Coercive Actions (Surveillance, etc.) Coercive Rules	8(a)(5)	Statements 8(b)(4)(B)
Coercive Statements (Threats, Promises of Benefits, etc.) Concerted Activities (Retaliation, Discharge, Discipline)	Alter Ego Failure to Sign Agreement Refusal to Bargain/Bad Faith Bargaining (including surface bargaining/direct	Lawsuits/Grievances Picketing/Handbilling Statements
Denial of Access Discharge of Supervisor (Parker Robb Chevrolet) Interrogation (including polling)	i dealing) Refusal to Furnish Information Refusal to Recognize Repudiation/Modification of Contract	8(b)(4)(C) ' Lawsuits/Grievances Picketing Statements
Lawsuits Weingarten 8(a)(2)	[Sec 8(d)/Unilateral Changes] Shutdown or Relocate (e.g. First National Maint.) Subcontract Work	8(b)(4)(D) All Allegations 8(b)(5)
Assistance   Domination   Unlawful Recognition	8(b)(1)(A): Coercion, including Statements and Violence Denial of Access	All Allegations  8(b)(6)  All Allegations
8(a)(3) Changes in Terms & Conditions of Employment	Discipline (Including charges/fines)  Harassment  Duty of Fair Representation, including	8(b)(7)(A) All Allegations 8(b)(7)(B)
Discharge(Including Layoff and Refusal to Hire (Not Salting)) Discipline	Supersenority, denial of access Hiring Halls Picketing/Strike Actions	All Allegations  8(b)(7)(C)
Lockout   Refusal to Consider/ hire Applicant (salting only)	Rules Coercive Union Dues and/or Membership Related (including accessing fees)	All Allegations  8(e)  All Allegations against a Labor
Refusal to hire Majority Refusal to Reinstate Employee/Striker (e.g. Laidlaw)	8(b)(1)(B) Fund Contribution Related	Organization  All Allegations against an Employer
Retaliatory Lawsuit Shutdown or Relocate/Subcontract Unit	Lawsuits Other Allegations	&(g)
Work	Statements/Threats/Violence	All Allegations
Union Security Related Actions	8(b)(2) Hiring Hall Related Lawsuits	

Union Security Related Actions
Failure to Sign Agreement

Case Name: Jo-Dan MadAlisse LTD, LLC d/b/a McDonald's and McDonald's USA, as a joint

or single employer

Case No.: 04-CA-162460

Agent: [AGENT NAME AND TITLE]

## **CASEHANDLING LOG**

Date	Person Contacted	Method of Contact	Description of Contact or Activity



# UNITED STATES GOVERNMENT NATIONAL LABOR RELATIONS BOARD



REGION 4 615 Chestnut St Ste 710 Philadelphia, PA 19106-4413 Agency Website: www.nlrb.gov Telephone: (215)597-7601 Fax: (215)597-7658 Download NLRB Mobile App

October 22, 2015

GLORIA SANTONA JO-DAN MADALISSE LTD, LLC D/B/A MCDONALD'S AND MCDONALD'S USA 1 MCDONALDS PLAZA OAK BROOK, IL 60523-1911

Re: Jo-Dan MadAlisse LTD, LLC d/b/a

McDonald's and McDonald's USA, as a joint

or single employer Case 04-CA-162460

Dear Ms. Santona:

Enclosed is a copy of a charge that has been filed in this case. This letter tells you how to contact the Board agent who will be investigating the charge, explains your right to be represented, discusses presenting your evidence, and provides a brief explanation of our procedures, including how to submit documents to the NLRB.

<u>Investigator</u>: This charge is being investigated by Field Attorney DEENA E. KOBELL whose telephone number is (215)597-7650. If this Board agent is not available, you may contact Supervisory Attorney EMILY DESA whose telephone number is (215)597-7626.

<u>Right to Representation</u>: You have the right to be represented by an attorney or other representative in any proceeding before us. If you choose to be represented, your representative must notify us in writing of this fact as soon as possible by completing Form NLRB-4701, Notice of Appearance. This form is available on our website, www.nlrb.gov, or from an NLRB office upon your request.

If you are contacted by someone about representing you in this case, please be assured that no organization or person seeking your business has any "inside knowledge" or favored relationship with the National Labor Relations Board. Their knowledge regarding this proceeding was only obtained through access to information that must be made available to any member of the public under the Freedom of Information Act.

<u>Presentation of Your Evidence</u>: We seek prompt resolutions of labor disputes. Therefore, I urge you or your representative to submit a complete written account of the facts and a statement of your position with respect to the allegations set forth in the charge as soon as possible. If the Board agent later asks for more evidence, I strongly urge you or your representative to cooperate fully by promptly presenting all evidence relevant to the investigation. In this way, the case can be fully investigated more quickly. **Due to the nature of the allegations in the enclosed unfair labor practice charge, we have identified this case as one in which injunctive relief pursuant to Section 10(j) of the Act may be appropriate.** Therefore, in addition to investigating the merits of the unfair labor practice allegations, the Board agent will also inquire into those factors relevant to

making a determination as to whether or not 10(j) injunctive relief is appropriate in this case. Accordingly, please include your position on the appropriateness of Section 10(j) relief when you submit your evidence relevant to the investigation.

Full and complete cooperation includes providing witnesses to give sworn affidavits to a Board agent, and providing all relevant documentary evidence requested by the Board agent. Sending us your written account of the facts and a statement of your position is not enough to be considered full and complete cooperation. A refusal to fully cooperate during the investigation might cause a case to be litigated unnecessarily.

In addition, either you or your representative must complete the enclosed Commerce Questionnaire to enable us to determine whether the NLRB has jurisdiction over this dispute. If you recently submitted this information in another case, or if you need assistance completing the form, please contact the Board agent.

We will not honor any request to place limitations on our use of position statements or evidence beyond those prescribed by the Freedom of Information Act and the Federal Records Act. Thus, we will not honor any claim of confidentiality except as provided by Exemption 4 of FOIA, 5 U.S.C. Sec. 552(b)(4), and any material you submit may be introduced as evidence at any hearing before an administrative law judge. We are also required by the Federal Records Act to keep copies of documents gathered in our investigation for some years after a case closes. Further, the Freedom of Information Act may require that we disclose such records in closed cases upon request, unless there is an applicable exemption. Examples of those exemptions are those that protect confidential financial information or personal privacy interests.

<u>Procedures:</u> We strongly urge everyone to submit all documents and other materials by E-Filing (not e-mailing) through our website, <u>www.nlrb.gov</u>. However, the Agency will continue to accept timely filed paper documents. Please include the case name and number indicated above on all your correspondence regarding the charge.

Information about the Agency, the procedures we follow in unfair labor practice cases and our customer service standards is available on our website, <a href="www.nlrb.gov">www.nlrb.gov</a> or from an NLRB office upon your request. NLRB Form 4541 offers information that is helpful to parties involved in an investigation of an unfair labor practice charge.

We can provide assistance for persons with limited English proficiency or disability. Please let us know if you or any of your witnesses would like such assistance.

Very truly yours,

DENNIS P. WALSH Regional Director

Jamis / Wall

Jo-Dan MadAlisse LTD, LLC d/b/a - 3 - McDonald's and McDonald's USA, as a joint or single employer Case 04-CA-162460

October 22, 2015

### Enclosures:

- 1. Copy of Charge
- 2. Commerce Questionnaire

cc: JOSEPH HIRSCH JO-DAN MADALISSE LTD, LLC D/B/A MCDONALD'S AND MCDONALD'S USA 3137 BROAD STREET PHILADELPHIA, PA 19137

Revised 3/21/2011 NATIONAL LABOR RELATIONS BOARD						
QUESTIONNAIRE ON COMMERCE INFORMATION						
Please read carefully, answer all applicable items, and return to the NLRB Office. If additional space is required, please add a page and identify item number.						
CASE NAME	1/1 / 1/1	111 134 15 1	11. T.IC.A	CASE NUMBER		
Jo-Dan MadAlisse LTD, LLC	d/b/a McDona	ild's and McDonal	d's USA, as a joint	04-CA-162460	)	
or single employer		***************************************				
1. EXACT LEGAL TITLE OF ENTITY (	As filed with State a	nd/or stated in legal docu	nents forming entity)			
2. TYPE OF ENTITY						
[] CORPORATION [] LLC [] L	LP [] PARTNE	RSHIP [] SOLE PRO	PRIETORSHIP [ ] OTHE	R (Specify)		
3. IF A CORPORATION or LLC	D MANE ADDRE	ecc. AND DEL ATIONICH	D/ 1:1: \OFA	I I DELATED ENTERE	F.C.	
A. STATE OF INCORPORATION OR FORMATION	B. NAME, ADDRE	SS, AND RELATIONSHI	P (e.g. parent, subsidiary) OF A	LL RELATED ENTITI	ES	
4. IF AN LLC OR ANY TYPE OF PART	NERSHIP, FULL N	AME AND ADDRESS O	F ALL MEMBERS OR PART	TNERS		
5. IF A SOLE PROPRIETORSHIP, FUL	L NAME AND ADD	RESS OF PROPRIETO	2			
,						
6. BRIEFLY DESCRIBE THE NATURE	OF YOUR OPERA	TIONS (Products handled	or manufactured, or nature of s	services performed).		
7. A. PRINCIPAL LOCATION:		B. BRANCH LOCATI	ONS:			
8. NUMBER OF PEOPLE PRESENTLY	EMPLOYED					
A. Total:	B. At the addr	ess involved in this matter:				
9. DURING THE MOST RECENT (Chee	ck appropriate box): [	] CALENDAR YR [ ]	12 MONTHS or [ ] FISCA	AL YR (FY dates		)
A. Did you provide services valued in	evess of \$50,000 d	ireathy to austomers out	rida vous Stata? If no india	ota ootuul rolua	YES	NO
\$						
B. If you answered no to 9A, did you p						
valued in excess of \$50,000 from dir \$	rectly outside your S	State? If no, indicate th	e value of any such servic	es you provided.		
C. If you answered no to 9A and 9B, did						
newspapers, health care institutions, less than \$50,000, indicate amount.		ns, commercial building	s, educational institutions, or	r retail concerns? If		
D. Did you sell goods valued in excess		to customers located ou	tside your State? If less than	\$50,000, indicate		
amount. \$						
E. If you answered no to 9D, did you so	_		-			
purchased other goods valued in excess of \$50,000 from directly outside your State? If less than \$50,000, indicate amount.						
F. Did you purchase and receive goods valued in excess of \$50,000 from directly outside your State? If less than \$50,000, indicate amount. \$						
G. Did you purchase and receive goods valued in excess of \$50,000 from enterprises who received the goods directly from points						
outside your State? If less than \$50,000, indicate amount. \$ H. Gross Revenues from all sales or performance of services (Check the largest amount)						
[] \$100,000 [] \$250,000 [] \$500,000 [] \$1,000,000 or more If less than \$100,000, indicate amount.						
I. Did you begin operations within						
10 ARE YOU A MEMBER OF AN ASSO			P THAT ENGAGES IN COL	LECTIVE BARGAINI	NG?	
[ ] YES [ ] NO (If yes, name and	address of association	or group).				
11. REPRESENTATIVE BEST QUALIFIED TO GIVE FURTHER INFORMATION ABOUT YOUR OPERATIONS						
NAME TITLE E-MAIL ADDRESS TEL. NUMBER						
12. AUTHORIZED REPRESENTATIVE COMPLETING THIS QUESTIONNAIRE						
NAME AND TITLE (Type or Print)	SIGNATURE		E-MAIL ADDRESS		DATE	
			1			

PRIVACY ACT STATEMENT

Solicitation of the information on this form is authorized by the National Labor Relations Act (NLRA), 29 U.S.C. § 151 et seq. The principal use of the information is to assist the National Labor Relations Board (NLRB) in processing representation and/or unfair labor practice proceedings and related proceedings or litigation. The routine uses for the information are fully set forth in the Federal Register, 71 Fed. Reg. 74942-43 (Dec. 13, 2006). The NLRB will further explain these uses upon request. Disclosure of this information to the NLRB is voluntary. However, failure to supply the information may cause the NLRB to refuse to process any further a representation or unfair labor practice case, or may cause the NLRB to issue you a subpoena and seek enforcement of the subpoena in federal court.

### **UNITED STATES OF AMERICA**

### BEFORE THE NATIONAL LABOR RELATIONS BOARD

JO-DAN MADALISSE LTD, LLC D/B/A
MCDONALD'S AND MCDONALD'S USA, AS A
JOINT OR SINGLE EMPLOYER

Charged Party

and

PENNSYLVANIA WORKERS ORGANIZING COMMITTEE (A PROJECT OF THE FAST FOOD WORKERS COMMITTEE)

**Charging Party** 

Case 04-CA-162460

### AFFIDAVIT OF SERVICE OF CHARGE AGAINST EMPLOYER

I, the undersigned employee of the National Labor Relations Board, state under oath that on October 22, 2015, I served the above-entitled document(s) by post-paid regular mail upon the following persons, addressed to them at the following addresses:

GLORIA SANTONA JO-DAN MADALISSE LTD, LLC D/B/A MCDONALD'S AND MCDONALD'S USA 1 MCDONALDS PLAZA OAK BROOK, IL 60523-1911

JOSEPH HIRSCH JO-DAN MADALISSE LTD, LLC D/B/A MCDONALD'S AND MCDONALD'S USA 3137 BROAD STREET PHILADELPHIA, PA 19137

October 22, 2015	Patricia Kraus		
	Designated Agent of NLRB		
Date	Name		
	Signature		



# UNITED STATES GOVERNMENT NATIONAL LABOR RELATIONS BOARD



Download NLRB Mobile App

REGION 4 615 Chestnut St Ste 710 Philadelphia, PA 19106-4413

October 22, 2015

GABBY JONES
PENNSYLVANIA WORKERS ORGANIZING COMMITTEE
A PROJECT OF THE FAST FOOD WORKERS COMMITTEE
1706 RACE ST
PHILADELPHIA, PA 19103-1200

Re: Jo-Dan MadAlisse LTD, LLC d/b/a

McDonald's and McDonald's USA, as a joint

Agency Website: www.nlrb.gov

Telephone: (215)597-7601

Fax: (215)597-7658

or single employer Case 04-CA-162460

Dear Ms. Jones:

The charge that you filed in this case on October 22, 2015 has been docketed as case number 04-CA-162460. This letter tells you how to contact the Board agent who will be investigating the charge, explains your right to be represented, discusses presenting your evidence, and provides a brief explanation of our procedures, including how to submit documents to the NLRB.

<u>Investigator</u>: This charge is being investigated by Field Attorney DEENA E. KOBELL whose telephone number is (215)597-7650. If this Board agent is not available, you may contact Supervisory Attorney EMILY DESA whose telephone number is (215)597-7626.

Right to Representation: You have the right to be represented by an attorney or other representative in any proceeding before us. If you choose to be represented, your representative must notify us in writing of this fact as soon as possible by completing Form NLRB-4701, Notice of Appearance. This form is available on our website, <a href="www.nlrb.gov">www.nlrb.gov</a>, or at the Regional office upon your request.

If you are contacted by someone about representing you in this case, please be assured that no organization or person seeking your business has any "inside knowledge" or favored relationship with the National Labor Relations Board. Their knowledge regarding this proceeding was only obtained through access to information that must be made available to any member of the public under the Freedom of Information Act.

<u>Presentation of Your Evidence</u>: As the party who filed the charge in this case, it is your responsibility to meet with the Board agent to provide a sworn affidavit, or provide other witnesses to provide sworn affidavits, and to provide relevant documents within your possession. Because we seek to resolve labor disputes promptly, you should be ready to promptly present your affidavit(s) and other evidence. If you have not yet scheduled a date and time for the Board agent to take your affidavit, please contact the Board agent to schedule the affidavit(s). If you

fail to cooperate in promptly presenting your evidence, your charge may be dismissed without investigation.

<u>Procedures</u>: We strongly urge everyone to submit all documents and other materials by E-Filing (not e-mailing) through our website www.nlrb.gov. However, the Agency will continue to accept timely filed paper documents. Please include the case name and number indicated above on all your correspondence regarding the charge.

Information about the Agency, the procedures we follow in unfair labor practice cases and our customer service standards is available on our website www.nlrb.gov or from the Regional Office upon your request. *NLRB Form 4541, Investigative Procedures* offers information that is helpful to parties involved in an investigation of an unfair labor practice charge.

We can provide assistance for persons with limited English proficiency or disability. Please let us know if you or any of your witnesses would like such assistance.

Very truly yours,

Wall

DENNIS P. WALSH Regional Director

cc: MICHAEL J. HEALEY, ESQ. HEALEY & HORNACK, P.C. 247 FORT PITT BLVD 4TH FL PITTSBURGH, PA 15222



# UNITED STATES GOVERNMENT NATIONAL LABOR RELATIONS BOARD

REGION 4 615 Chestnut St Ste 710 Philadelphia, PA 19106-4413 Agency Website: www.nlrb.gov Telephone: (215)597-7601 Fax: (215)597-7658

Agent's Direct Dial: (215)597-7650

October 22, 2015

MICHAEL J. HEALEY, ESQ. HEALEY & HORNACK, P.C. 247 FORT PITT BLVD 4TH FL PITTSBURGH, PA 15222

Re: Jo-Dan MadAlisse LTD, LLC d/b/a

McDonald's and McDonald's USA, as a

joint or single employer Case 04-CA-162460

Dear Mr. Healey:

You have asked the Region to consider whether injunctive relief is appropriate under Section 10(j) of the National Labor Relations Act. This letter is to advise you of how a 10(j) investigation differs from a typical unfair labor practice investigation and what you can do to assist in that investigation.

Section 10(j) of the Act allows the Board to seek immediate injunctive relief in U.S. District Court. This extraordinary relief is available only in situations where the Board's normal procedures will not provide effective relief because, by the time the Board issues an order, the damage caused by the illegal acts cannot be undone. You should be aware that the investigation of a 10(j) case differs from other unfair labor practice investigations in two important respects.

First, in addition to obtaining evidence to show that an unfair labor practice has occurred, the Board agent, during the initial investigation, must also obtain evidence showing that, without an injunction, the alleged unlawful acts could have a permanent effect so that any Board remedy would have no real effect. The Board agent may question you and other witnesses about the impact of the alleged violations on statutory rights, including facts that will show any "chill" on the right of you or other employees to engage in concerted or union activities. This evidence of impact varies from case to case depending on the nature of the unlawful conduct. Examples include: a drop in the number of union authorization cards obtained after the unfair labor practices began; a decrease in attendance at union organizing meetings; the number of employees affected by changes to important working conditions; and statements made by employees that would show, because of the unfair labor practices, they fear losing their jobs, are angry at the union, believe the union is ineffective, believe organizing is futile, etc.

Second, the investigation of cases involving potential 10(j) relief has priority over most other cases in the Region. This is because delay may entirely preclude injunctive relief where the situation has changed so much that an injunction cannot undo the harm caused by the unfair

labor practices. Thus, you should be prepared to present all of your evidence, including impact evidence, as quickly as possible.

If you have any questions, please contact the Board agent assigned to investigate your client's charge. Thank you for your assistance in this matter.

> Very truly yours, Danis / Wall

DENNIS P. WALSH Regional Director

From: Mike Healey
To: Kobell, Deena E.

Subject: RE: Fast Food (McDs) Case no. 04-CA-162460

Date: Tuesday, November 3, 2015 4:53:08 PM

Will get back tomorrow, need to confirm with the organizer

**From:** Kobell, Deena E. [mailto:Deena.Kobell@nlrb.gov]

**Sent:** Tuesday, November 03, 2015 4:52 PM **To:** Mike Healey <mike@unionlawyers.net>

Subject: RE: Fast Food (McDs) Case no. 04-CA-162460

OK, will you be sending a written request or would you like this email to serve as your withdrawal? Or are you still uncertain and going to get back to me tomorrow?

**From:** Mike Healey [mailto:mike@unionlawyers.net]

Sent: Tuesday, November 03, 2015 4:44 PM

**To:** Kobell, Deena E.

Subject: RE: Fast Food (McDs) Case no. 04-CA-162460

I am probably going to have to withdraw, getting witnesses in is problematic in the next week because of planned activities next Tuesday.

From: Kobell, Deena E. [mailto:Deena.Kobell@nlrb.gov]

**Sent:** Tuesday, November 03, 2015 4:42 PM **To:** Mike Healey < <u>mike@unionlawyers.net</u>>

Subject: RE: Fast Food (McDs) Case no. 04-CA-162460

Sorry, I will not be in the office on Friday. That is why I extended the deadline to Monday.

**From:** Mike Healey [mailto:mike@unionlawyers.net]

Sent: Tuesday, November 03, 2015 4:33 PM

**To:** Kobell, Deena E.

Subject: RE: Fast Food (McDs) Case no. 04-CA-162460

Is there any chance you can do this sometime on Friday. An organizer is bringing another worker in that day to meet with someone else.

From: Kobell, Deena E. [mailto:Deena.Kobell@nlrb.gov]

**Sent:** Monday, November 02, 2015 5:52 PM **To:** Mike Healey < <u>mike@unionlawyers.net</u>>

Subject: RE: Fast Food (McDs) Case no. 04-CA-162460

Mike,

It's been a week and I have not heard back from you about the presentation of your witnesses in this case. I am still available Wednesday, November 4. I am also available Monday, November 9 for this purpose. This case is considered a "nip in the bud" case, so the Union is asked to present its evidence within a week of the date it filed the charge. This charge was filed on 10/22 but I did not get the charge until 10/26 -- it has been a week since then. The deadline for the presentation of evidence in this case is Monday, November 9. If you are not able to present your evidence by that date, perhaps you should consider re-filing the charge when you are ready to proceed. Please let me know your preference so that I can schedule my time accordingly.

#### Thanks.

Deena Kobell

From: Kobell, Deena E.

**Sent:** Monday, October 26, 2015 2:20 PM

To: 'Mike Healey'

Subject: RE: Fast Food (McDs) Case no. 04-CA-162460

Hi Mike,

Thanks for your email --- I was out of the office and only just saw the charge this am. I am available next Monday 11/2 and Wednesday 11/4 all day. Please let me know when works for you.

#### Deena

From: Mike Healey [mailto:mike@unionlawyers.net]

**Sent:** Monday, October 26, 2015 2:16 PM

**To:** Kobell, Deena E.

**Subject:** Fast Food (McDs) Case no. 04-CA-162460

Deena:

I just received the letter that you have been assigned on this case. Please let me know your availability over the next period of time and I will have the organizer get the principal witness in to your office.

We should talk prior to that time as there will likely be raised a threshold supervisory issue under Section 2(11). There has been a case pending in advice for a while, involving McDonalds and this particular issue.

(Case Nos. 10-CA-131488,1341557, and 131543.), which led me to hold the filing of the charges for a bit.

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Mike Healey

# NXGEN <u>Action</u> Slip

ase Name: Jo-Dan Madalisse, LTD, LLC d/b/a McDonald's and Case Number:04-CA-1624		162460	
McDonald's USA, as a joint or single employer			
Agent:Kobell		Supervisor: DeSa	CATEGORY: 3
(1)Check the appropriate action  X Withdrawal Approval – Forward with recomme Advice Issuance Action - Forward with draft Deferral Issuance - Forward with draft letter Dismissal Issuance - Forward with draft letter Settlement Approval - Forward with draft settl Complaint - Forward draft complaint	ndation	2)Check if partial	(3) Mark all allegation types that apply, as follows: W=withdraw not adjusted; X=adjusted C =allegation type in Complaint ✓ = allegation type deferred D =dismissed not adjusted; A=adjusted S =allegation type settled
List RELATED Cases if any:			
INFORMATION TO CHARGING PARTY ON REABefore the charge is dismissed, have you:  (1)Told the CP why the charge would be (2)Give the CP an opportunity to withdure (3)Absent withdrawal, did you solicit as (4)Did the CP agree to:  (4)Did the CP agree to:  (a)X  IF YOU DID NOT SOLICIT A WITHDRAWAL REDO SO:  REASON:	ne dismissed, absent withdrawa raw? short-form dismissal letter? Withdraw the charge? <b>OR</b>	Yes   X_Yes   Yes   Yes   Accept a short	NoNoNoform dismissal letter? LEASE EXPLAIN BELOW WHY YOU DID NOT
IF PARTIAL DISPOSITION, INDICATE:			
Sections withdrawn or dismissed:8a1	Se	ections remaining:8a1	
8(a)(1) Coercive Actions (Surveillance, etc.) Coercive Rules	dealing)  Refusal to Furnish Info	ace bargaining/direct	Picketing/Handbilling Statements
Coercive Statements (Threats, Promises of	Refusal to Recognize		
Benefits, etc.) Concerted Activities (Relaliation, Discharge, Discipline)	Repudiation/Modificat (Sec 8(d)/Unilat Shutdown or Relocate	teral Changes) (e.g. <i>First National</i>	8(b)(4)(C):
Denial of Access	Maint.) Subcont	tract Work	Law Suits/Grievances
Discharge of Supervisor ( <i>Parker-Robb</i> ) Interrogation (Including polling)	8(b)(	(1)(A):	Picketing Statements
Lawsuits	Coercion including Sta		Statements
Weingarten	Denial of Access		8(b)(4)(D):
8(a)(2):	Discipline (including c	harges/fines)	All Allegations
Assistance Domination	Harassment		9(1)(5).
Unlawful Recognition	Duty of Fair Represent Superseniority,		8(b)(5): All Allegations
Cinawiai recognition	Hiring Hall	demai of access	All Allegations
<u>8(a)(3):</u>	Picketing/Strike Action	ns	8(b)(6):
Changes in Terms & Conditions of	Rules: Coercive		All Allegations
Employment	Union Dues and/or Me		22.7
Discharge (Including Layoff & Refusal to Hire (Not Salting))	(including acces	ssing fees).	8(b)(7)(A):
Discipline	8(b)(	(1)(B):	Other Allegations
Lockout	Funds Contribution Re	, , ,	8(b)(7)(B):
Refusal to Consider/Hire Applicant (Salting	Lawsuits		Other Allegations
only)	Other Allegations		
Refusal to Hire Majority	fusal to Hire Majority Statements/Threats/Violence		8(b)(7)(C):
Refusal to Reinstate Ee/Striker (e.g. Laidlaw) Retaliatory Lawsuit			Other Allegations
Shutdown or Relocate/Subcontract Unit Work		)(2):	
Union Security Related Actions	Hiring Hall Related Lawsuits		8(e):
<u>8(a)(4):</u>	Union Security Related		All Allegations against a Labor Organization
Changes in Terms & Conditions of All Allegations against an En			All Allegations against an Employer
Employment	8(b	)(3):	
	Discharge (including Layoff and Refusal to Refusal to Bargaining/Bad Faith Bargaining or		8(g):
Discipline	Hire) Surface Bargaining		All Allegations
Refusal to Reinstate Ee Striker	Refusal to Furnish Info		REMEDIES SOUGHT AFFIRMATIVE ACTIONS
Shutdown or Relocate/Subcontract6 Unit	Failure to Sign Agreen	nent	BACKPAY AND EE REINSTATMENT
Work	8(P)(	(4)(A):	FEES, DUES, FINES REFUNDED
	Lawsuits/Grievances	• /(**/•	RESTORATION OF RIGHTS
<u>8(a)(5)</u>	/Handbilling		REMEDY SOUGHT/ENHANCED
Alter Ego	Statements		REMEDY
Failure to Sign Agreement		(4)(B):	ENHANCED REMEDIES SPECIFIFY ENHANCED REMEDIES HERE:
Refusal to Bargain/Bad Faith Bargaining	Refusal to Bargain/Bad Faith Bargaining  Law Suits/Grievances		SECULIE ENHANCED REMEDIES HERE:

From: Mike Healey
To: Kobell, Deena E.

Subject: RE: Fast Food (McDs) Case no. 04-CA-162460

Date: Wednesday, November 4, 2015 3:36:57 PM

Please consider this a request to withdraw this charge for now. Given the limited times the charging party and your office are available for interviews we can not get our witnesses within the deadline that has apparently been set in this case.

### Mike Healey

From: Mike Healey

**Sent:** Tuesday, November 03, 2015 11:07 AM **To:** 'Kobell, Deena E.' < Deena. Kobell@nlrb.gov>

Subject: RE: Fast Food (McDs) Case no. 04-CA-162460

I am talking to the organizer in a little bit today-will let you know.

From: Kobell, Deena E. [mailto:Deena.Kobell@nlrb.gov]

**Sent:** Monday, November 02, 2015 5:52 PM **To:** Mike Healey < <u>mike@unionlawyers.net</u>>

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# UNITED STATES GOVERNMENT NATIONAL LABOR RELATIONS BOARD

REGION 04 615 Chestnut St Ste 710 Philadelphia, PA 19106-4413 Agency Website: www.nlrb.gov Telephone: (215)597-7601 Fax: (215)597-7658

November 12, 2015

Doreen S. Davis, Esquire Ilana Yoffe, Esquire Michael Ferrell, Esquire Jones Day 222 E 41st St New York, NY 10017-6702

Joseph A. Hirsch, Esquire Hirsch & Hirsch One Belmont Avenue 8th Floor, Suite 8001 Bala Cynwyd, PA 19004

Re: Jo-Dan MadAlisse LTD, LLC d/b/a

McDonald's and McDonald's USA, as a

joint or single employer Case 04-CA-162460

### Ladies and Gentlemen:

This is to advise you that I have approved the withdrawal of the charge in the above matter.

Very truly yours,

/s/ Harold A. Maier

HAROLD A. MAIER Acting Regional Director

cc: Gloria Santona, Esquire 1 McDonalds PLaza Oak Brook, IL 60523-1911 Jo-Dan MadAlisse LTD, LLC d/b/a - 2 - McDonald's and McDonald's USA, as a joint or single employer Case 04-CA-162460

Ms. Gabby Jones Pennsylvania Workers Organizing Committee 1706 Race Street, 3<sup>rd</sup> Floor Philadelphia, PA 19103-1200

Michael J. Healey, Esquire Healey & Hornack, P.C. 247 Fort Pitt Blvd 4th Floor Pittsburgh, PA 15222

Dominique Johnson, Manager Jo-Dan Madalisse LTD, LLC d/b/a McDonald's 3137 Broad Street Philadelphia, PA 19137